

## Legacy Giving

### Remembering the Benjamin Barsby Fund in your Will

Forever Notts welcomes legacies of all kinds to support our named funds this includes land, property, stocks and shares.

There are several types of gift you can choose from:

- **Pecuniary** where a specified sum of money is given.
- **Specific** where a specified item, such as shares or property, is given.
- **Residuary** where Forever Notts receives all or, more usually, part of the Estate, after any other legacies have been paid.
- **Reversionary** where we receive the residue of the Estate after the death of a surviving spouse.

#### **LEAVING A LEGACY IN YOUR WILL**

We are delighted to accept a legacy and will make sure your money goes to the fund you specify.

Giving through Forever Notts makes a real difference. Our in-depth knowledge of local charities and voluntary groups can help you personalise your philanthropy, ensuring your gift will have a lasting impact, for generations to come.

#### What you should do next

To establish or make changes to an existing will, we recommend that you consult your solicitor, to ensure that your wishes are carried out appropriately.

To assist you in making a gift to the Benjamin Barsby Fund we have included some suggested wording below, which you can ask your solicitor or will writer to include in your will.

#### **Share of estate (Residuary legacy)**

I give all (or _%) of	the residue of my real and personal estate to The Benjamir
Barsby Fund administered by Nottingh	amshire Community Foundation Ash House, Ransom wood
Business Park, Southwell Road West, I	Mansfield, Nottinghamshire, NG21 OHJ.

- Registered Charity No. 1069538, and direct that the receipt of the Treasurer or duly authorised officer of Nottinghamshire Community Foundation (trading as Forever Notts) shall be a valid and appropriate form of discharge to my Executors.



#### Fixed sum (Pecuniary legacy)

I ....... give the sum of (amount in figures and words) to, The Benjamin Barsby Fund administered by Nottinghamshire Community Foundation (Trading as Forever Notts) Ash House, Ransom wood Business Park, Southwell Road West, Mansfield, Nottinghamshire, NG21 OHJ.
- Registered Charity No. 1069538 and direct that the receipt of the Treasurer or duly authorised officer shall be a valid and appropriate form of discharge.

It is important to ensure that the following wording is also inserted, whichever legacy wording you use:

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body, then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the second place) to the body which results from such amalgamation or to which such transfer has been made.

If you are considering leaving a legacy to us, please complete the form below or contact Nina Dauban, CEO, Forever Notts by telephone 01623 620202 or email nina@forevernotts.com

#### Your Legacy

If you have left a gift to the Benjamin Barsby Fund administered by Forever Notts in your Will, or you intend to do so, we would be very grateful if you could let us know.

This gives us the opportunity to plan for the future with confidence and, if you wish, to keep you informed of how we are using funds given to support individuals and families in need.

This pledge is not legally binding and does not commit you to leaving a gift to the Benjamin Barsby Fund. It is simply a statement of your intent at this time. Any information you provide us is completely confidential.

Please complete the form, leaving blank any information that you do not wish to disclose or decide at this time.



# Benjamin Barsby Fund Legacy Pledge

Title	First Name	Surname
Addre	rss	
		Postcode
Telepl	none Email	
Pleas	se select one of the following options:	
	I intend to make a gift to BBF/Forever Notts in my Will.	
	I have already remembered BBF/Forever Notts in my Wil	l.
My gift to the Benjamin Barsby Fund will be:  a specific sum of money.		
	all of the residue of my estate.	
	a share of the residue of my estate.	
	one or more specific items (e.g. shares, property etc.)	
	would value the opportunity to thank you and, with your pwork. If you would prefer not to be contacted, please tick	
Once completed, please return your this form to the address below.		
	urther information about giving in your Will, or anything e	•

Forever Notts
Ash House
Ransom Wood Business Park
Southwell Road West
Mansfield
Nottinghamshire
NG21 0HJ
Registered Charity No. 1069538